

DIANA G. ADAMS,
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UNITED STATES DISTRICT COURT FOR THE DISTRICT OF
THE SOUTHERN DISTRICT OF NEW YORK

In re: _____X

BAYOU GROUP, L.L.C., et al.,
Debtors.

06-Civ-6837 (CM)

_____X

DIANA G. ADAMS,
ACTING UNITED STATES TRUSTEE,
Appellant,

On Appeal from the
United States Bankruptcy
Court for the Southern
District of New York

-against-

JEFF J. MARWIL, RECEIVER, and
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS,
Appellees.

Bankr. No. 06-22306 (ASH)

_____X

UNITED STATES TRUSTEE'S NOTICE OF APPEAL

Notice is hereby given that under 28 U.S.C. § 158(d), the United States Trustee, the appellant in the above-named case, hereby appeals to the United States Court of Appeals for the Second Circuit from the Decision and Order Affirming the Bankruptcy Court's Denial of the United States Trustee's Motion to Appoint Chapter 11 Trustee. ECF Doc. No. 16, entered February 6, 2007; Clerk's Entry of Judgment, ECF Doc. No. 17, entered February 6, 2007; Fed. R. App. P. 4(a)(1)(B), 6.

The names of the parties to the Decision and Order Affirming the Bankruptcy Court's Denial of the United States Trustee's Motion to Appoint Chapter 11 Trustee and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Party

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(While this appeal was pending
at the district court level, Mr. Marwil
left Jenner & Block, LLP and joined
Winston & Strawn, LLP)

Unsecured Creditors Committee

- Silver Creek Capital Management
- Bermuda Fund, LLC
- Regent University
- Woodland Partners, LLC
- John Williams

Eric and Diane Garfinkel

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Respectfully submitted,

DIANA G. ADAMS,
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Affirmation of Service

I, Lisa L. Lambert, declare under penalty of perjury that:

1. I am an Assistant U.S. Trustee with the Office of the United States Trustee for the Eastern District of New York and authorized to handle this case on behalf of the Southern District of New York.
2. On April 6, 2007, I served a copy of the United States Trustee's Notice of Appeal by mail on the custodian, the custodian's counsel, the proposed counsel for the committee, counsel for the Garfinkels, and counsel filing notices of appearance -- at the addresses listed on the attached list -- by depositing a copy of this notice of appeal in a sealed envelope, with postage pre-paid, in an official depository of the U.S. Postal Service within the City and State of New York.

Dated: April 6, 2007
New York, New York

/s/ Lisa L. Lambert (LLL4913)
Lisa L. Lambert

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